**UPPER YARRA COMMUNITY ENTERPRISE LTD**

**COMMUNITY INVESTMENT PROGRAM**

**APPLICATION**

**Community Investment Proposal**

Requests for Community Investment funding are assessed on their capacity to benefit the community and promote Warburton and Yarra Junction Community Bank branches. Individuals are not eligible for funding. Applicants must have an ABN or Incorporation Number. Retrospective funding is not available. **Applicants must have satisfactorily acquitted any previous funding** (this includes funding from either the local branches, through Upper Yarra Community Enterprise Ltd, or from the Community Enterprise Foundation).

We provide funding for community projects in 2 ways: Community Investment which we provide directly, and charitable grants which we fund through the Community Enterprise Foundation (CEF) that is the philanthropic arm of the Bendigo Bank, where we have funds held in Trust specifically to support our community.

**\*\*If eligible, your application may be referred to the Community Enterprise Foundation. This may mean a longer process time and additional information will be required. If this is the case, we will contact you as soon as possible to assist you with this.\*\***

Date Submitted:

*The following information concerns the organisation that is applying for the funding*

**Your Organisation’s Details:**

**Organisation Name:**

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**Registered Business Name** (if different from above)

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**Organisation Address:**

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**ABN or Incorporation Number:**

*If you have an ABN (Australian Business Number) you must enter it here. If you do not have an ABN please enter your incorporation number.*

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If you do not have an ABN or Incorporation Number, you will be required to have a Project Partner to support you. **Please fill in the Project Partner details on this form.**

**Is your organisation registered for GST?**

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**Is your organisation a NFP (Not for Profit)?**

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**Primary Contact Details:**

Name:

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Email:

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Telephone Number:

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Role in Organisation:

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**Secondary Contact Details:**

Name:

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Email:

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Telephone Number:

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Role in Organisation:

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**If your organisation does not have an ABN or is not eligible for funding in its own right, a Project Partner may assist you with your project and receive the funds. Your project partner is also required to be Not-for-profit.**

Important Note: A letter of support from your partner ***must*** be included with your application stating how they will be supporting you project and that they are willing to pass the funds along.

**Project Partner Details:**

**Organisation Name:**

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**Registered Business Name:** (if different from above)

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**Organisation Address:**

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**ABN or Incorporation Number:**

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**Is your organisation registered for GST?**

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**Is your organisation a NFP (Not for Profit)?**

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**Project Partner Primary Contact Details:**

Name:

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Email:

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Telephone Number:

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Role in Organisation:

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**Project Partner Secondary Contact Details:**

Name:

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Email:

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Telephone Number:

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Role in Organisation:

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**Your Organisation**

**Purpose:**

What is your organisation’s purpose? This can include your mission statement

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**Project Information**

**Project Name:**

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**Amount requested:**

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**Project Description:**

Tell us about the project you plan to deliver

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**Project Benefits:**

How will this project be of benefit to our community?   
Approximately how many people will benefit from this project?

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**Project Difference:**

How does your project differ from existing activities of a similar nature?

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**Project Budget:**

How do you plan to spend the funds if this proposal is successful? For example, equipment hire, promotion, materials. (Provide a dollar value for each item and quotes where practical)

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**Other Funding:**What other funding has been secured or you believe will be secured for this project, either from your organisation or other sources? For example: YRC – successful $2000; FRRR – pending $2000. If you have received other funding, please provide information.

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Will your project go ahead if Community Investment funding is reduced or we cannot fund your request?

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**Referees:**Please provide contact details of a representative from **two** local community-based organisations who endorse your project.

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**Marketing:**How will your project promote the Warburton and Yarra Junction Community Bank branches? For example: use of logo; signage; uniforms; media, promoting our Community Investment funding to your members, etc.

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**Other FSP:**Are there any other Financial Services Providers associated with this project?

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**Existing customer:**Is your organisation an existing customer of Warburton or Yarra Junction Community Bank branches? If you answered no, are you willing to discuss your needs with our branch staff?

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**Other Information:**Are there any other comments you would like to add in support of your proposal? If you need to provide additional material with your proposal it can be emailed to: sponsorship@upperyarra.net.au

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**Please submit your application and additional supporting materials to:** [**sponsorship@upperyarra.net.au**](mailto:sponsorship@upperyarra.net.au)

**Privacy and Disclosure Statement**

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